



# Tipping Point: How the Customer Relationship Is Changing

A roundtable discussion for the NSCA community

October 2023

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Hosted by:

Tom LeBlanc – Executive Director, NSCA

Thank You!

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# What's the Game Plan?

- Loose Format
- Discussion of how why and how the integrator-customer relationship is changing:
  - Increasingly mission-critical solutions that integrators provide and customers can't afford to miss
  - How that mission-critical nature changes the integrator-customers dynamic
- Group discussion throughout
- Roughly 45 minutes

*Please make sure to speak up and join in on topics during the breakout sessions*



# Meet the Panel



**Bill Newman**  
Yealink



**Cory Allen**  
Exertis-Almo



**Andy Pelletier**  
SIGNET

# Evolving Definition of 'Mission Critical'



- Many of the systems that integrators install are now considered 'Mission Critical'
- Post-pandemic customers across every market are focused on healthy and safe buildings
- Consider remote work, hybrid work, reliance on digital presentation, communication, so much more

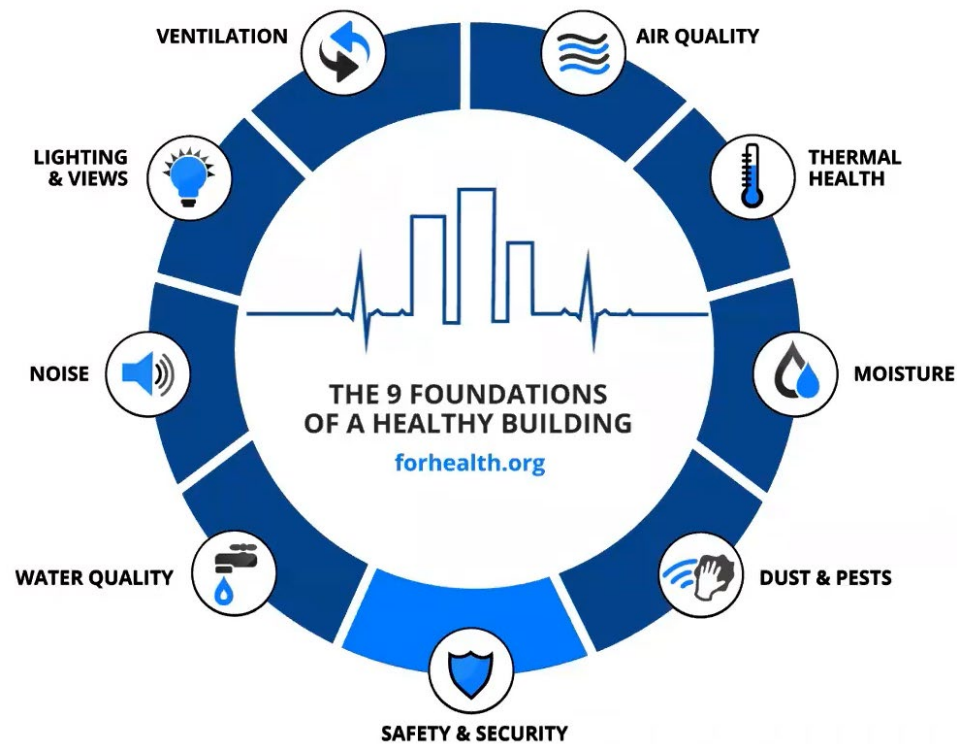
## ‘Mission Critical’: Unified Communication & Collaboration



- The glue to connect a distributed workforce
  - 1-Touch simple AV experiences
  - Unifies Chat, Collaboration, Voice, Calendaring
  - Provides near instantaneous access in real-time
- Enhanced file collaboration within work groups
  - Enforces data security policies
- Advanced Generative AIs to everyday collaborative activities
- Supports third party integrated APPs to streamline workflows



## ‘Mission Critical’: Healthy Building



- 9 Foundations of a Healthy Building, created by Harvard T.H. Chan School of Public Health
- Reflects an evolving demand among building owners and tenants to create a healthier space in which for people to work and learn
- Notice how many of these foundations integrators can impact
- Mission critical because it allows people to get back to doing their important work and learning

## ‘Mission Critical’: Security & Cybersecurity



- What was once a “nice to have” is now a “must have”
  - The integrator value prop
- Security of security – the industry’s dirty little secret
  - Password management
  - Network/system hardening
  - Lifecycle management
  - Cost of doing nothing
- The Day 2 Support Challenge
  - Reactive break/fix models are a thing of the past



## What Does This Mean for the Integrator Regarding Managed Services?



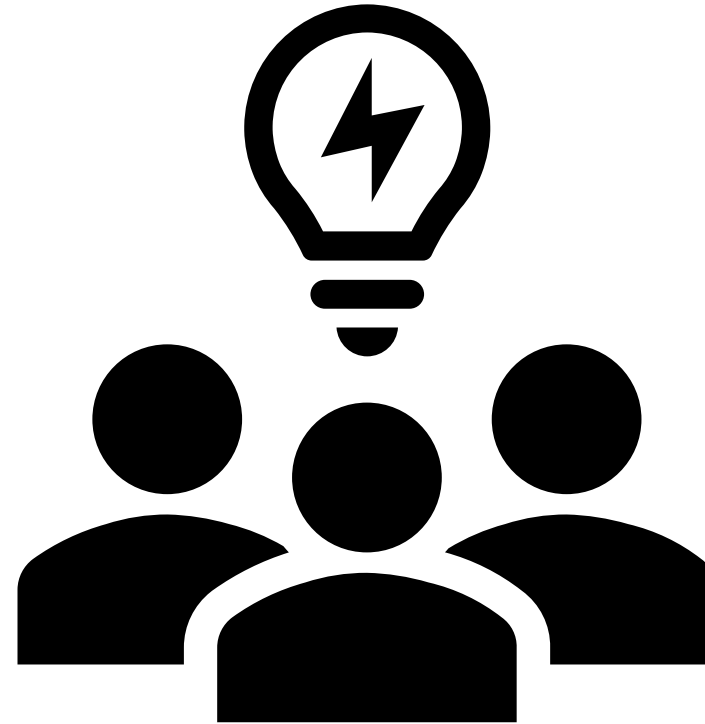
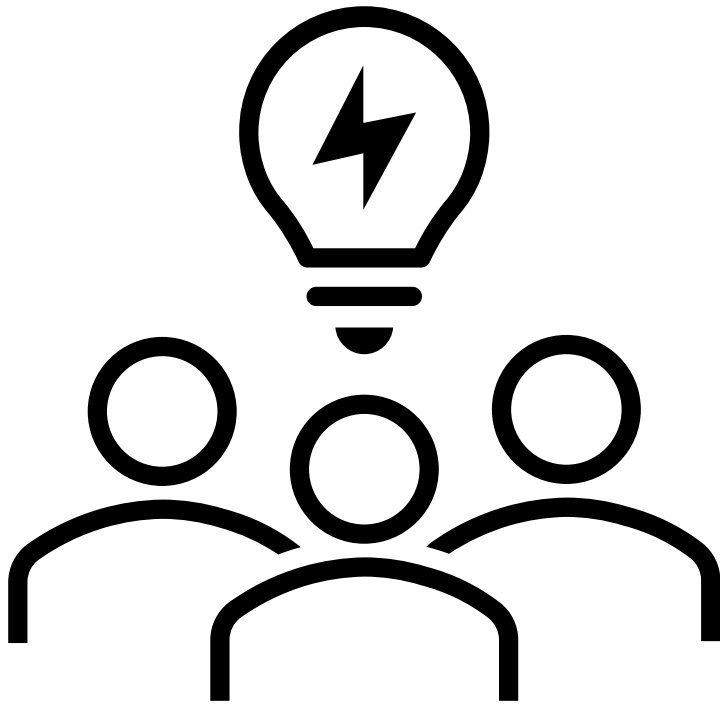
- Desire vs Demand
- Industry adoption
- Customization = complexity
- Technology Maturity

## What Does This Mean for the Integrator-Customer Relationship?



- Integrators need to rethink their ability to provide ongoing service
- Integrators need to rethink their ability to provide managed services and ongoing support

# Breakout Discussion





## Let's Recap:

- Technologies like UCC, healthy tech, security, cybersecurity perceived as mission critical
- So many technologies installed on the network (constant monitoring, IP endpoints)
- Changes integrators' workforce needs
- Redefines managed services conversations

**Your Trade Association. Your Community.**

## A Word From Yealink:





# EARLY-BIRD PRICING ENDS NOV. 30!



## What the Best Integrators Are Doing Next



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# Thanks to our Sponsors!

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*Questions? Feel free to reach out to:*

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